

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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ELECTRONICALLY FILED
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DATE FILED: 9-15-11

INDERPAL SINGH, Individually and On
Behalf of All Others Similarly Situated,

Plaintiff,

v.

YUHE INTERNATIONAL, INC., GAO
ZHENTAO, HU GANG, JIANG YINGJUN,
PETER LI, LIU YAOJUN, GREG HUETT,
HAN CHENGXIANG, CHILD VAN
WAGONER & BRADSHAW, PLLC, ROTH
CAPITAL PARTNERS, LLC, RODMAN &
RENHAW, LLC, and BREAN, MURRAY,
CARRET & CO.

Defendants.

11 CIV 4526 (JGK)

ECF CASE

**STIPULATION AND [PROPOSED] ORDER
VACATING PRETRIAL CONFERENCE
SET FOR SEPTEMBER 19, 2011**

**STIPULATION AND [PROPOSED] ORDER VACATING PRETRIAL
CONFERENCE SET FOR SEPTEMBER 19, 2011**

Plaintiff Inderpal Singh ("Plaintiff"), defendant Yuhe International, Inc. ("Yuhe" or the "Company"), defendant Child Van Wagoner & Bradshaw, PLLC, defendant Rodman & Renshaw, LLC ("Rodman"), and defendant Roth Capital Partners, LLC, by and through their counsel, jointly submit the following Stipulation and [Proposed] Order Vacating Pretrial Conference Set for September 19, 2011.

WHEREAS, on July 1, 2011, Plaintiff filed the above-captioned Class Action Complaint for Violations of the Federal Securities Laws against the Company, certain of its officers and directors, the underwriters for the Company's securities offerings, and the Company's independent auditor (the "Action");

WHEREAS, two other similar federal class action complaints have also been filed against the Company and certain of the same individual defendants in other jurisdictions. These actions are captioned *Wilson v. Yuhe International, Inc. et al.*, Case No. 1:11-cv-22305-PAS, filed on June 24, 2011 in the Southern District of Florida, and *Feyko v. Yuhe International, Inc. et al.*, Case No. 2:11-cv-5511-DDP-PJW, filed on July 1, 2011 in the Central District of California;

WHEREAS, these three actions arise from similar facts, are brought on behalf of the Company's investors, and all allege violations of the federal securities laws based on similar conduct;

WHEREAS, on August 3, 2011, this Court issued an order setting a pretrial conference to be held in this Action on September 19, 2011;

WHEREAS, pursuant to the Private Securities Litigation Reform Act of 1995, 15 U.S.C. § 78u-4 *et seq.*, four plaintiffs have filed, in all three actions, motions for appointment as Lead Plaintiff and approval of Lead Counsel to represent the class, and these motions are in the process of being briefed;

WHEREAS, a hearing on the Lead Plaintiff motions is currently set in the *Feyko v. Yuhe International, Inc. et al.* action pending in the Central District of California on September 26, 2011;

WHEREAS, the parties anticipate that a consolidated amended complaint will be filed following the appointment of the Lead Plaintiff;


WHEREAS, in light of the foregoing, the parties agree that in the interest of judicial economy, the pretrial conference set on September 19, 2011 in this Court should be continued;

WHEREAS, the parties further agree to submit a status report to update the Court following the hearing on the Lead Plaintiff's motion scheduled for September 26, 2011 in the Central District of California;

IT IS SO STIPULATED that the pretrial conference set on September 19, 2011 in this Court shall be continued *sub temp*.

J/C
Dated: New York, New York
September 14, 2011

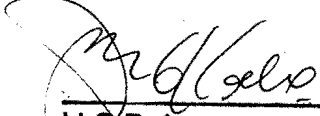
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SO ORDERED:


U.S.D.J.

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SO ORDERED:

U.S. DISTRICT COURT JUDGE

DATED: NEW YORK, NY
_____, 2011